



Results of the bond tender offer launched by Casino on November 9th, 2020

Paris, November, 17th 2020,

On November 9th, Casino launched a tender offer to repurchase the outstanding bonds due in May 2021 (ISIN: FR0011052661), June 2022 (ISIN: FR0013260379), January 2023 (ISIN: FR0011400571) and March 2024 (ISIN: FR0011765825).

Following the bond tender offer, settlement of which is expected to take place on November 20th, 2020, Casino will repurchase: (i) for the bonds due in May 2021, an aggregate principal amount of € 194,100,000, (ii) for the bonds due in June 2022, an aggregate principal amount of € 8,500,000, (iii) for the bonds due in January 2023, an aggregate principal amount of € 11,500,000 and (iv) for the bonds due in March 2024, an aggregate principal amount of € 7,800,000. The bond tender offer will amount to € 221,900,000.

ISIN	Outstanding principal amount prior to the bond tender offer	Aggregate principal amount validly tendered	Aggregate principal amount validly accepted for purchase by Casino	Outstanding principal amount following the settlement of the bond tender offer
FR0011052661	€ 529,000,000	€ 194,100,000	€ 194,100,000	€ 334,900,000
FR0013260379	€ 367,000,000	€ 8,500,000	€ 8,500,000	€ 358,500,000
FR0011400571	€ 557,800,000	€ 11,500,000	€ 11,500,000	€ 546,300,000
FR0011765825	€ 900,000,000	€ 7,800,000	€ 7,800,000	€ 892,200,000

Following this transaction, the cumulative amount of bond repurchases carried out by Casino in 2020 will be € 537,100,000, thereby reducing Casino's outstanding bond debt.

Important Information

This press release and the information contained herein does not constitute an offer to repurchase the bonds or an invitation to sell the bonds or an invitation to participate in such an offer to repurchase in, or from, any country in or from which, or from or to any person to whom, such invitation is prohibited by applicable laws and regulations. The distribution of this press release in certain countries may be restricted by law and/or be subject to specific regulations. Persons in possession of this document are required to inform themselves and to comply with all applicable legal and regulatory restrictions.