

CASINO FINANCE

A public limited company (*société anonyme*) with share capital of €239,864,437.00 and its registered office at 1, cours Antoine Guichard, 42000 Saint-Etienne, France, registered with the Saint-Etienne Trade and Companies Registry under number 538 812 405 (hereinafter the "**Company**" or "**Casino Finance**")

Notice from Casino Finance's Court-Appointed Receivers to the parties affected by the draft accelerated safeguard plan (Article R. 626-55 of the French Commercial Code [*Code de commerce*])

In a decision handed down on 25 October 2023, the Paris Commercial Court decided to open accelerated safeguard proceedings (*procédure de sauvegarde accélérée*) for the Company and appointed:

- SELARL FHBX, represented by Maître Hélène Bourbouloux, whose business address is 176, avenue Charles de Gaulle, 92200 Neuilly-sur-Seine;
- SELARL Thevenot Partners, represented by Maître Aurélia Perdereau, whose business address is 42, rue de Lisbonne, 75008 Paris; and
- SCP Abitbol et Rousselet, represented by Maître Frédéric Abitbol, whose business address is 38, avenue Hoche, 75008 Paris,

in their capacity as court-appointed receivers of the Company in a supervisory role (the "**Court-Appointed Receivers**").

In support of the request to open accelerated safeguard proceedings, the Company has drawn up and submitted to the Court a draft accelerated safeguard plan.

1) Parties affected by the draft accelerated safeguard plan

In accordance with the provisions of Article R. 626-55 of the French Commercial Code, the Court-Appointed Receivers hereby notify the holders of claims and rights pre-dating the decision to open accelerated safeguard proceedings for the Company that they are parties affected by the draft accelerated safeguard plan and that they are consequently members of a class (the "**Affected Parties**"), pursuant to Article L. 626-30 of the French Commercial Code:

- **Creditors secured by collateral in the form of assets belonging to the Company for the following financing:**
 - Secured bank creditors, for the following financing:

Reference	Description
1 RCF 2026 – 2051M	Revolving Facility Agreement dated 18 November 2019 entered into under French law between Casino, Guichard-Perrachon, Casino Finance and Monoprix as Borrowers, Crédit Agricole Corporate and Investment Bank as Agent and Citibank N.A., London Branch as Security Agent, in a principal amount of €2,051,420,169, maturing on 16 July 2026 for Tranche A and on 31 October 2023 for Tranche B
2 TLB 2025 – 413M	Autonomous guarantee from Casino Finance in respect of a Senior Facilities Agreement dated 1 April 2021 entered into under United Kingdom law between Casino, Guichard-Perrachon as Borrower, Crédit Suisse (Deutschland) Aktiengesellschaft as Agent and Citibank N.A., London Branch as Security Agent, maturing on 31 August 2025, in a principal amount of €413,000,000 as of 25 October 2023

- **The Company's unsecured creditors, for the following financing:**
 - Holders of secured high-yield notes¹, for the following financing:

Reference	Description
3 HY 2024 – 384M	Autonomous guarantee from Casino Finance in respect of a high-yield notes Indenture dated 20 November 2019 entered into under New York State law between Quatrim as Issuer, Citibank N.A., London Branch as Registrar and Citibank N.A., London Branch as Trustee, maturing on 15 January 2024 and identified under ISIN codes XS2010039118 and XS2010038490, in a nominal amount of €383,680,000

Accordingly, other holders of claims and rights pre-dating the decision to initiate accelerated safeguard proceedings for the Company who are not expressly listed above are not affected by such proceedings.

2) **Communication of subordination agreements**

The Court-Appointed Receivers invite the Affected Parties to inform them of any existing subordination agreement of which they are aware entered into before 25 October 2023, together with all supporting documentation, by email to the following address projectc@thevenotpartners.eu, CC casino@is.kroll.com, no later than ten calendar days from the publication of this notice.

Failure to disclose any such agreements within the aforementioned timeframe will render them unenforceable against the accelerated safeguard proceedings, in accordance with Articles L. 626-30 and R. 626-55 of the French Commercial Code.

3) **Electronic communication with the Court-Appointed Receivers**

The Court-Appointed Receivers hereby inform the Affected Parties that any electronic communication must be sent by email to the following address: projectc@thevenotpartners.eu, CC casino@is.kroll.com.

In accordance with Article R. 626-55 of the French Commercial Code, the use of these electronic communication methods constitutes consent to electronic transmission.

The Company's Court-Appointed Receivers:

- **SELARL FHBX** (Maître Hélène Bourbouloux)
- **SELARL Thevenot Partners** (Maître Aurélia Perdereau)
- **SCP Abitbol et Rousselet** (Maître Frédéric Abitbol)

¹ It being specified that the guarantee claim itself is not secured by collateral granted by Casino Finance as guarantor