

QUATRIM

A French simplified joint stock company (*société par actions simplifiée*) with share capital of €92,846,121.00 and its registered office at 1, cours Antoine Guichard, 42000 Saint-Etienne, France, registered with the Saint-Etienne Trade and Companies Registry under number 833 032 121 (hereinafter the "**Company**" or "**Quatrim**")

Notice from Quatrim's Court-Appointed Receivers to the parties affected by the draft accelerated safeguard plan (Article R. 626-55 of the French Commercial Code [*Code de commerce*])

In a decision handed down on 25 October 2023, the Paris Commercial Court decided to open accelerated safeguard proceedings (*procédure de sauvegarde accélérée*) for the Company and appointed:

- SELARL FHBX, represented by Maître Hélène Bourbouloux, whose business address is 176, avenue Charles de Gaulle, 92200 Neuilly-sur-Seine;
- SELARL Thevenot Partners, represented by Maître Aurélia Perdereau, whose business address is 42, rue de Lisbonne, 75008 Paris; and
- SCP Abitbol et Rousselet, represented by Maître Frédéric Abitbol, whose business address is 38, avenue Hoche, 75008 Paris,

in their capacity as court-appointed receivers of the Company in a supervisory role (the "**Court-Appointed Receivers**").

In support of the request to open accelerated safeguard proceedings, the Company has drawn up and submitted to the Court a draft accelerated safeguard plan.

1) Parties affected by the draft accelerated safeguard plan

In accordance with the provisions of Article R. 626-55 of the French Commercial Code, the Court-Appointed Receivers hereby notify the holders of claims and rights pre-dating the decision to open accelerated safeguard proceedings for the Company that they are parties affected by the draft accelerated safeguard plan and that they are consequently members of a class (the "**Affected Parties**"), pursuant to Article L. 626-30 of the French Commercial Code:

- **Creditors secured by collateral in the form of assets belonging to the Company for the following financing:**
 - Holders of secured high-yield notes in respect of a high-yield notes Indenture dated 20 November 2019 entered into under New York State law between Quatrim as Issuer, Citibank N.A., London Branch as Registrar and Citibank N.A., London Branch as Trustee, in an initial nominal amount of €800,000,000, bearing interest at a rate of 5.875% per annum and maturing on 15 January 2024, identified under ISIN codes XS2010039118 and XS2010038490.
- **The Company's unsecured creditors, for the following financing:**
 - The parties to the inter-creditor agreement of 20 November 2019, including (i) the holders of the high-yield notes issued by Quatrim under New York State law, (ii) the lenders under the Senior Facilities Agreement dated 1 April 2021 entered into under United Kingdom law by Casino, Guichard-Perrachon and (iii) the lenders to the initial Revolving Facility Agreement dated 18 November 2019 entered into under French law by Casino, Guichard-Perrachon, Casino Finance and Monoprix as Borrowers.

Accordingly, other holders of claims and rights pre-dating the decision to initiate accelerated safeguard proceedings for the Company who are not expressly listed above are not affected by such proceedings.

2) **Communication of subordination agreements**

The Court-Appointed Receivers invite the Affected Parties to inform them of any existing subordination agreement of which they are aware entered into before 25 October 2023, together with all supporting documentation, by email to the following address projectc@thevenotpartners.eu, CC casino@is.kroll.com, no later than ten calendar days from the publication of this notice.

Failure to disclose any such agreements within the aforementioned timeframe will render them unenforceable against the accelerated safeguard proceedings, in accordance with Articles L. 626-30 and R. 626-55 of the French Commercial Code.

3) **Electronic communication with the Court-Appointed Receivers**

The Court-Appointed Receivers hereby inform the Affected Parties that any electronic communication must be sent by email to the following address: projectc@thevenotpartners.eu, CC casino@is.kroll.com.

In accordance with Article R. 626-55 of the French Commercial Code, the use of these electronic communication methods constitutes consent to electronic transmission.

The Company's Court-Appointed Receivers:

- **SELARL FHBX** (Maître Hélène Bourbouloux)
- **SELARL Thevenot Partners** (Maître Aurélia Perdereau)
- **SCP Abitbol et Rousselet** (Maître Frédéric Abitbol)